

# **Support Personnel Certificates User Guide**

This user guide will detail the steps involved in applying for Support Personnel certificates.

There are three Support Personnel Certificate types:

- Professional Secretary Certificate
- Certified Secretary Certificate
- Bachelor's Degree Certificate

The requirements for each Support Personnel Certificate type are detailed in the Requirements Section.

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### Requirements

The requirements for the three Support Personnel Certificates are outlined below:

#### **Professional Certificate**

- Hold a high school diploma or certificate of equivalency.
- Complete one of the following options:
  - Complete 2 years of regionally accredited college course work (minimum of 48 semester hours) in business, professional office training, accounting or other related areas.
  - Pass the Certified Administrative Professional (CAP) exam administered by the International Association of Administrative Professionals (IAAP).
  - Pass the National Association of Educational Office Professionals, Professional Standards
    Program (PSP), Certificate Level, Option I or Option II, BASIC or above.

### **Certified Secretary Certificate**

- Hold a high school diploma or certificate of equivalency.
- Complete one of the following options:
  - Meet the eligibility requirements for Professional Secretary Certificate AND complete 12 semester hours (regionally accredited) in business, professional office training, accounting or other related area; AND have a minimum 5 years of office professional work experience.
  - Pass the Certified Administrative Professional (CAP) exam administered by the International Association of Administrative Professionals (IAAP); AND complete 12 semester hours (regionally accredited) in business, professional office training,

- accounting or other related area; AND have a minimum 5 years of office professional work experience.
- Pass the National Association of Educational Office Professionals, Professional Standards Program (PSP), Certificate Level, Option I; AND complete 12 semester hours (regionally accredited) in business, professional office training, accounting or other related area;
   AND have a minimum 5 years of office professional work experience.
- Pass the National Association of Educational Office Professionals, Professional Standards Program (PSP), Certificate Level, Option II which includes the completion of at least 12 semester hours (regionally accredited) in business, professional office training, accounting or other related area; AND have a minimum 5 years of office professional work experience.

### **Bachelor's Degree Certificate**

• Completion of a Bachelor's Degree from an accredited college or university.

#### **DEEDS 3.0 Access**

To access DEEDS 3.0, you must have an EdAccess account.

If you are new to Early Learning, new to K-12 or non-state employee or unemployed K-12, then you will need to Register an EdAccess Account.

If you already have an EdAccess Account, Login to EdAccess Account

Via the EdAccess dashboard, click the DEEDS 3.0 icon.

User is directed to Educator Dashboard.

### **Professional Secretary Certificate**

Click the *Apply for K-12* menu icon in the upper right-hand portion of the dashboard. List of options is displayed:

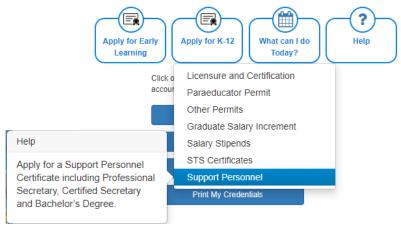


Figure SPS-MNU-01: Support Personnel Menu Selection

Select **Support Personnel** from the dropdown menu options.

User is redirected to **Application Type Selection** page:



Figure SPS-ATS-01: Application Type Selection Options

Note the arrows across the top, as these represent the progression of steps required in application process. The *Application Type* arrow is highlighted blue to indicate that this is the current step. The arrows are displayed to show progress throughout the application process; however, these are not clickable, meaning that they have no associated action if they are clicked.

Select the Apply for a Professional Secretary Certificate radio button.

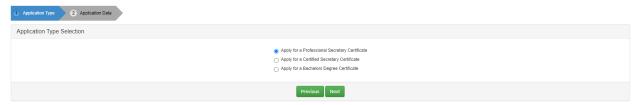


Figure SPS-ATS-02: Apply for a Professional Secretary Certificate Option Selection

Note that when one of the radio buttons is selected, the *Next* button is enabled. Click the *Next* button to continue.

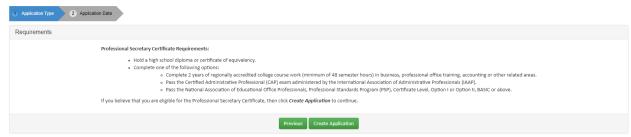


Figure SPS-ATS-03: Professional Secretary Certificate Requirements

Requirements for a *Professional Secretary Certificate* are listed in the *Requirements* area. In order to process the application request, you must meet one of the requirements listed. Review the options to ensure that you qualify for the *Professional Secretary Certificate*.

If the requirements for the *Professional Secretary Certificate* are met, then proceed with the application process by clicking the *Create Application* button.

## **Application Data - Professional Secretary**

The **Application Data** window is presented:

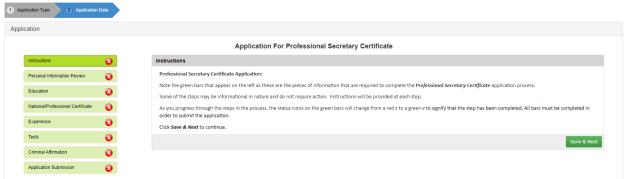


Figure SPS-AD-01: Professional Secretary Certificate Application Data Instructions

The *Application Type* arrow that was previously highlighted is now disabled (gray) and the *Application Data* arrow is highlighted blue to signify that the user is currently on this step in the process.

Once the application has been created, the application process can be paused at any time by clicking the *Save Application For Later* button in the upper right hand side of the page. To resume editing of the application, click the *View My Applications* button on the *Educator Dashboard*, find *Professional Secretary Certificate* in the *Application Type* column and click the associated *Continue Application* button. Likewise, the application can be withdrawn at any time by clicking the *Withdraw Application* button in the upper right-hand side of the page

Note the green bars on the left, as these are the pieces of information that are required to complete the application request. In the step-by-step process, the user may or may not be required to provide data specific to the topics displayed on the green bars. The data categories include: *Instructions, Personal Information Review, Education, National/Professional Certificate, Experience, Tests, Criminal Affirmation* and *Application Submission*.

The *Instructions* bar is highlighted and designated with a red X to signify that the step has not yet been completed. Read the Instructions that appear in the *Instructions* box.

Click the Save & Next button.

The *Instructions* bar is designated with a green V to signify that the step has been completed.

### Personal Information Review – Professional Secretary

The **Personal Information Review** bar is highlighted and designated with a red X to signify that the step has not yet been completed.

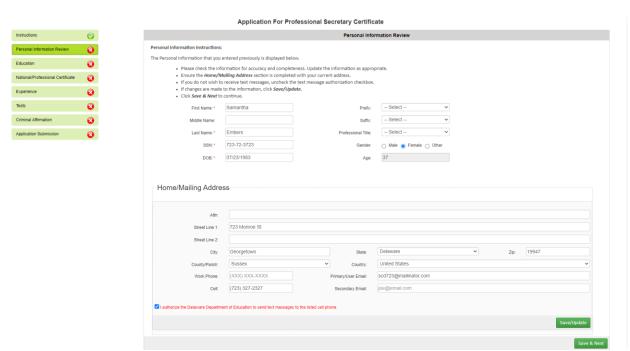


Figure SPS-PIR-01: Professional Secretary Personal Information Review Bar

The *Personal Information* entered previously is displayed. Check the information for accuracy and completeness. Ensure that the *Home/Mailing Address* section is completed with your current address. If you do not wish to receive text messages, uncheck the text message authorization checkbox. Update the information, as appropriate. If changes are made to the information, click *Save/Update*.

Click the Save & Next button to continue.

The **Personal Information Review** bar is designated with a green  $\lor$  to signify that the step has been completed.

#### **Education – Professional Secretary**

The *Education* bar is highlighted and designated with a red X to signify that the step has not yet been completed. If Education data has been added to the system for the individual, it will appear here; otherwise, the table will be blank. Instructions related to *Education* data entry are displayed.

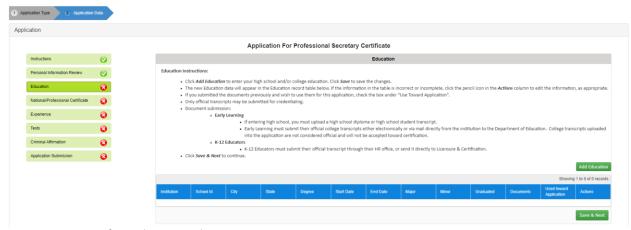


Figure SPS-EDU-01: Professional Secretary Education Bar

If *Education* data has already been entered in DEEDS and is shown listed in the Education table, then adding additional information is optional. However, if the *Education* table is blank, then the user is required to add *Education* information. Any data that can be entered as proof of *Education* is encouraged and will support the subsequent review and approval process. If additional education information is not needed, click *Save & Next* to continue and <a href="mailto:skip">skip</a> to the next step. Otherwise, follow the instructions in this section to *Add Education* information.

#### Click the Add Education button.

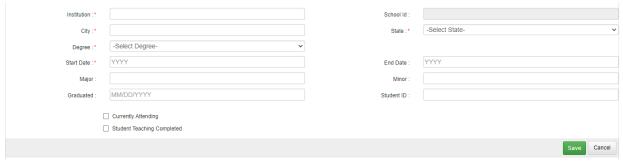


Figure SPS-EDU-02: Professional Secretary Add Education Form

**Education** form is presented below the instructions for entering education related information specific to the Professional Secretary Certificate application request. The required fields are designated with a red \* and include: **Institution**, **City**, **State**, **Degree** and **Start Date**. Dropdown lists are provided for **State** and **Degree**, offering valid options to choose from. The **Start Date** entry field requires **YYYY** format.

Enter the *Institution* where the degree was obtained. Note that while typing, the information is auto-filling with appropriate choices. Select the correct Institution from the list. Enter the remainder of the *Education* information in the entry fields.

Click the *Save* button to save the new *Education* data or click the *Cancel* button to dismiss any changes. Either option will exit edit mode. Validation is performed with the *Save* operation to ensure that all required fields have been populated. If data is not entered for required fields, then an error is displayed in a red banner at the top of the section. The error can be dismissed by clicking the x in the upper right-hand corner of the banner.

If data is saved, a new record is added to the *Education* table at the bottom of the window.

Institution	School Id	City	State	Degree	Start Date	End Date	Major	Minor	Graduated	Documents	Used toward Application	Actions
Cape Henlopen High School		Lewes	DE	High School	1998	2002						<b>₽</b> 🗓

Figure SPS-EDU-03: Professional Secretary Education Table

Optionally, the *Used toward Application* checkbox can be checked. A check will appear in the checkbox to indicate that the option is selected. The field acts as a toggle and will check and uncheck each time it is clicked.

If the Education information is incorrect or incomplete, click the pencil icon in the *Actions* column to edit the information, as appropriate.

Click the Save & Next button.

The *Education* bar is designated with a green V to signify that the step has been completed.

### National/Professional Certificate - Professional Secretary

The *National/Professional Certificate* bar is highlighted and designated with a red X to signify that the step has not yet been completed.

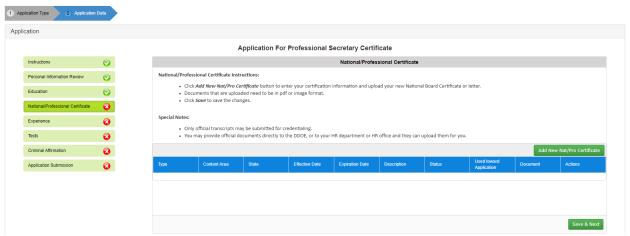


Figure SPS-NPC-01: Professional Secretary National/Professional Certificate Bar

Entering information in this step is optional. If National or Professional Certificate data has been added to the system for the user, it will appear here; otherwise, the table will be blank. If applicable to the application for Professional Secretary, then any data that can be entered as proof of national or professional certification credentials is encouraged and will support the subsequent review and approval process. If National/Professional Certificate information is not needed, click the *Save & Next* button to continue and skip to the end of this section. Otherwise, follow the instructions in this section to *Add Nat/Pro Certification* information.

Click the **Add New Nat/Pro Certification** button.

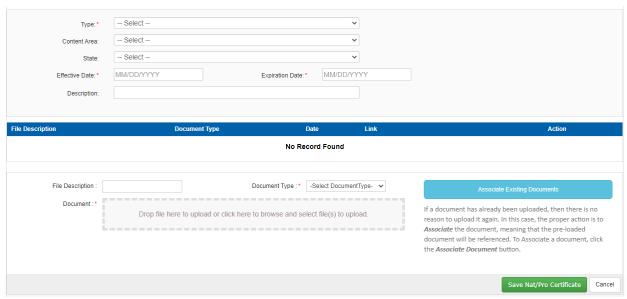


Figure SPS-NPC-01: Professional Secretary Add National/Professional Certificate Form

**National/Professional Certificates** entry form is presented for entering certification related information specific to the Professional Secretary Certificate request. The top section is for entering descriptive data specific to the certification earned and the bottom section is for uploading supporting documentation.

Complete the required fields specific to the **National/Professional Certificate** in the top section. The required fields are designated with a red \* and include: **Type**, **Effective Date**, **Expiration Date**, **Document Type** and **Document**. Dropdown lists are provided for **Type**, **Content Area**, **State** and **Document Type**, offering valid options from which to choose. **Effective Date** and **Expiration Date** needs to be entered in **MM/DD/YYYY** format.

The next step is to upload certificate documentation in the form of a pdf or image document. Please ensure that certificate is current and valid. Click the down arrow of the *Document Type* dropdown list in the bottom section and select *Nat./Pro. Certificate* from the *Document Type* dropdown list. Provision of documentation can be done by uploading a new document or associating a document that has already been uploaded to the system.

There may be instances where the *National/Professional Certification* documents have already been uploaded to the system. If a document has already been uploaded, then there is no reason to upload it again. In this case, the proper action is to *Associate* the document, meaning that the pre-loaded document will be used.

To Associate a document, click the **Associate Existing Documents** button. An **Associate Documents** popup window is displayed for selection of the document to be associated. The documents shown are those that have been added to the system for the educator. Select the document by clicking inside the checkbox associated with the desired entry. A check will appear in the checkbox to indicate that the document is selected. Click the **Select Documents to Associate** button to save the information or click the **Cancel** button to exit the operation without saving data. If necessary, refer to the <u>Associate Document</u> section for a detailed description of the how to associate a document.

If the certification document has not been associated, then follow the next steps to upload the document for the emergency recommendation application.

Select the file to be uploaded in one of two ways:

- Drag the file from your computer to the middle of the area designated with the text: **Drop** file here to upload or click here to browse and select file to upload.
- Click inside the area designated with the text: **Drop file here to upload or click here to browse and select file to upload.** 
  - o File Explorer is opened to allow document to be selected from computer files.
  - Select the desired file and Click Open.

File name is displayed along with a trash bin icon on the right. If the file selected is not the correct file, click on the trash icon bin to delete it.

Click the **Save Nat/Pro Certificate** button to upload the document and save the **Nat/Pro Certificate** data or click the **Cancel** button to cancel the add operation. Either option will exit edit mode.

If data is saved, a new record is added to the *Nat/Pro Certificate* table.



Figure SPS-NPC-07: Professional Secretary National/Professional Certificate Table

Optionally, the *Used toward Application* checkbox can be checked. A check will appear in the checkbox to indicate that the option is selected. The field acts as a toggle and will check and uncheck each time it is clicked.

If the information is incorrect or incomplete, click the pencil icon in the *Actions* column to edit the information, as appropriate.

Click the Save & Next button.

The *National/Professional Certificate* bar is designated with a green  $\lor$  to signify that the step has been completed.

#### **Experience – Professional Secretary**

The *Experience* bar is highlighted and designated with a red X to signify that the step has not yet been completed. Instructions related to *Experience* data entry and form submission are displayed.

The following forms may be used to verify *Experience*:

- Form E Verification of Teaching Experience
- Form T Verification of Student Teaching Program
- Form E/NT Verification of Non-Teaching Experience

Form C - Verification of School Counseling Clinical Experience

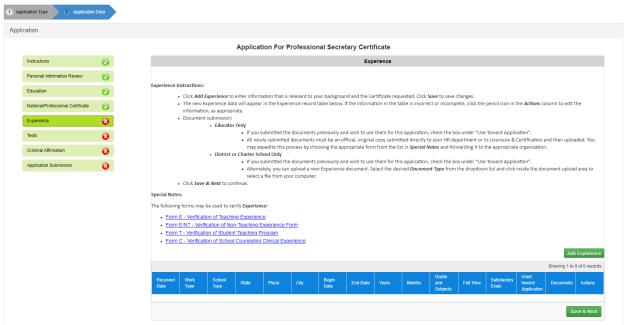


Figure SPS-EXP-01: Professional Secretary Experience Bar

If *Experience* data has been added to the system for the individual, it will appear in the *Experience* table; otherwise, the table will be blank. If *Experience* data is listed in the table, then adding additional information is optional. However, if the *Experience* table is blank, then the user is required to add *Experience* information. Any data that can be entered as proof of *Experience* is encouraged and will support the subsequent review and approval process. If additional experience data is not needed, click *Save & Next* to continue and <a href="skip">skip</a> to the next step. Otherwise, follow the instructions in this section to *Add Experience* information.

Click the Add Experience button.

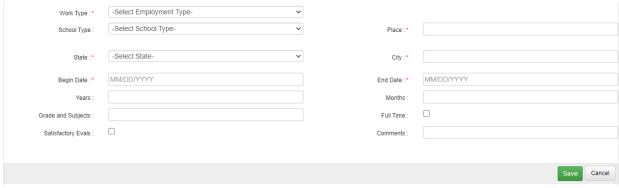


Figure SPS-EXP-02: Professional Secretary Add Experience Form

**Experience** form is presented for entering experience related information specific to the Professional Secretary Certificate application request. The required fields are designated with a red \* and include: **Work Type**, **Place**, **City**, **State**, **Begin Date** and **End Date**. Dropdown lists are provided for **Work Type**,

**School Type**, and **State**, offering valid options to choose from. The **Begin Date** and **End Date** entry fields require **MM/DD/YYYY** format.

Complete the required fields specific to work *Experience*. Click the *Save* button to save the new *Experience* data or click the *Cancel* button to dismiss any changes. Either option will exit edit mode. Validation is performed with the *Save* operation to ensure that all required fields have been populated. If data is not entered for required fields, then an error is displayed in a red banner at the top of the section. The error can be dismissed by clicking the x in the upper right-hand corner of the banner.

If data is saved, a new record is added to the *Experience* table at the bottom of the window.



Figure SPS-EXP-03: Professional Secretary Experience Table

Optionally, the *Used toward Application* checkbox can be checked. A check will appear in the checkbox to indicate that the option is selected. The field acts as a toggle and will check and uncheck each time it is clicked.

If the *Experience* information is incorrect or incomplete, click the pencil icon in the *Actions* column to edit the information, as appropriate.

Click Save & Next button.

The *Experience* bar is designated with a green V to signify that the step has been completed.

### **Tests - Professional Secretary**

The **Tests** bar is highlighted and designated with a red X to signify that the step has not yet been reviewed. All information on the **Tests** bar is read-only. If Test data has been added to the system for the individual, it will appear here; otherwise, the table will be blank.

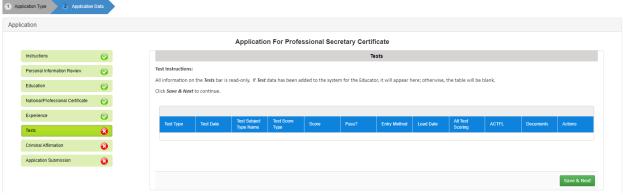


Figure SPS-TST-01: Professional Secretary Tests Bar

Click the Save & Next button.

The **Tests** bar is designated with a green V to signify that the step has been completed.

### **Criminal Affirmation – Professional Secretary**

The *Criminal Affirmation* bar is highlighted and designated with a red X to signify that the step has not yet been completed.

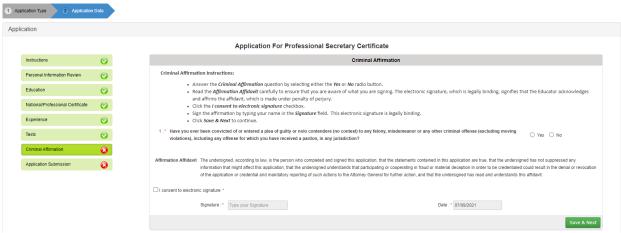


Figure SPS-CRI-01: Professional Secretary Criminal Affirmation Bar

One question related to criminal background is displayed. Answer the question by selecting either the **Yes** or **No** radio button. The question is a mandatory field and must be answered to move forward.

The Affirmation Affidavit states: The undersigned, according to law, is the person who completed and signed this application, that the statements contained in this application are true, that the undersigned has not suppressed any information that might affect this application, that the undersigned understands that participating or cooperating in fraud or material deception in order to be credentialed could result in the denial or revocation of the application or credential and mandatory reporting of such actions to the Attorney General for further action, and that the undersigned has read and understands this affidavit.

The electronic signature, which is legally binding, signifies that the individual acknowledges and affirms the above statement which is made under penalty of perjury. The *I consent to electronic signature* checkbox is a mandatory field and must be checked to continue.

Sign the affirmation by typing your name in the *Signature* field. The *Date* field is auto-populated with the current date and is a read-only field.

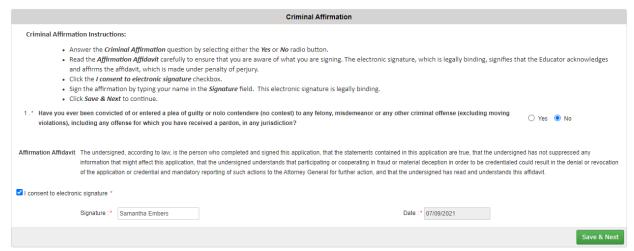


Figure SPS-CRI-02: Professional Secretary Criminal Affirmation Form Completed

Click the Save & Next button.

The *Criminal Affirmation* bar is designated with a green V to signify that the step has been completed.

### **Application Submission – Professional Secretary**

The *Application Submission* bar is highlighted and designated with a red X to signify that the step has not yet been completed.

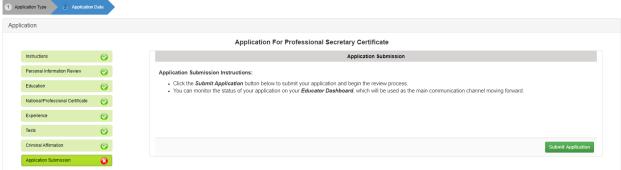


Figure SPS-APS-01: Professional Secretary Certificate Application Submission

The *Professional Secretary Certificate* application process is complete, in that all the required information has been supplied and the application is ready for submission.

Optionally, you can review the information provided within the individual steps by clicking on the corresponding green bars.

Click the **Submit Application** button to complete the application process.

Confirmation of the application submission is presented along with additional information:

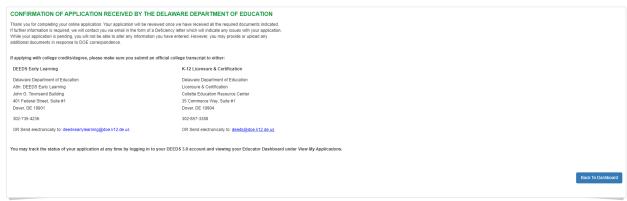


Figure SPS-APC-01: Professional Secretary Certificate Application Submission Confirmation

In addition to the on-screen confirmation, an email is sent to the user. Go to your email provider mailbox and find the email sent from <a href="mailto:deeds@doe.k12.de.us">deeds@doe.k12.de.us</a> with the Subject **DE Dept of Education - Important Application Information.** 

Click the Back To Dashboard button.

### **Application Tracker - Professional Secretary**

User is directed to the *View My Applications* page, showing the Application Tracker. The new Professional Secretary Certificate application is shown:



Figure SPS-APT-01: Professional Secretary Certificate Application Tracker – In Progress Status

Note that the *Application* banner is green to signify that this step has been completed and the status appears as *Completed*. The *Intake* banner is yellow to signify that this step is in progress and the status appears as *In Progress*. From this point forward, the Professional Secretary Certificate progress and status can be monitored from the *View My Applications* page.

The Application Tracker is comprised of five banners: *Application, Intake, Quality Review, Analyst Review*, and *Finalize.* These banners are used to represent the various stages that an application may go through. Not all application types will be required to go through each of the stages, but all of the banners will always be present for completeness. It is important to note that the progression will always move from left to right and will never move backwards.

The *View My Applications* page will show the last three (3) applications that have been submitted. In the event that there are more than three, click the *More* button to see more applications.

To the right of the Application Tracker are high-level details of the *Professional Secretary Certificate* application submitted in the previous steps. *Professional Secretary Certificate* is displayed in the *Application Type* column along with the *Submitted Date*. A *View Application* link is provided in the *View PDF* column, allowing the applicant to view and print a pdf version of the application details that

were submitted. Although this is not necessary, it can be useful for reference. Additionally, a **Withdraw** button is provided so that the application can be withdrawn at any time.

### **View Credentials – Professional Secretary**

Click the *Home* button to move back to the *Educator Dashboard* home page.

From the Educator Dashboard, click the View My Credentials button on the right.

The **Professional Secretary Certificate** can be found in the **Administrative Certificates** section. Scroll down to the **Administrative Certificates** section to see the following:



Figure SPS-VMC-01: Professional Secretary Certificate Credentials - Application Pending

Note that *Certificate* appears in the *Credential Definition* column and shows a status of *Application Pending* in the *Credential Status* column.

Once the **Professional Secretary Certificate** application has been submitted, the application is directed to the DDOE Licensure & Certification (L&C) team for review and approval. From this point forward, all communication is done through the **View My Application**s page on the **Educator Dashboard**. The applicant can monitor status and respond to deficiencies, as raised by the DDOE L&C team.

### **Deficiencies – Professional Secretary**

More often than not, the application will contain deficiencies when reviewed by the DDOE L&C team. The important thing is to respond to these deficiencies as quickly and completely as possible. When a deficiency is raised, the applicant will be informed in three ways:

- An email will be sent to the applicant's primary email address to notify that there is a deficiency in the application that needs to be resolved. Go to your email provider mailbox and find the email sent from deeds@doe.k12.de.us with the Subject **DDOE Deficiencies in Application.**
- A Respond to Deficiency button appears on the Educator Dashboard home page.
- A Deficiency is listed on the View My Applications page of the Educator Dashboard.

On the *Educator Dashboard*, there is a new red *Respond to Deficiency* button that appears on the right side of the page under the menu options. This *Respond to Deficiency* button is an immediate indicator that a deficiency has been raised and action is required by the applicant in order to move forward with the application process.

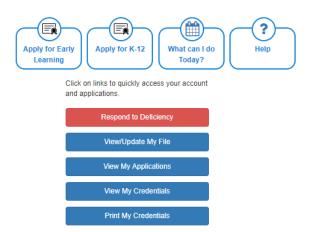


Figure SPS-DEF-01: Professional Secretary Certificate Dashboard Respond to Deficiency Button

Click **Respond to Deficiency** button or Click **View My Applications** button, as either choice will direct the user to the **View My Applications** page.



Figure SPS-DEF-02: Professional Secretary Certificate Application Tracker with Deficiency Raised

Note that the color of the *Intake* banner has changed to red and the status has changed to *Deficient*. Additionally, there is an *Action Required* stamp below the *Application Tracker* as an alert that action is required. Refer to the *Deficiency Details* table below the Application Tracker for details regarding the deficiency raised. A brief description of the deficiency is listed in the *Deficiency Name* column and a brief description of the required action is listed in the *Notes* column. The date that the deficiency was raised is shown in the *Date* column.

Review the description of the deficiency in the *Deficiency Details* box and determine how to fix the problem. The user will need to supply additional information specific to the issue raised within the deficiency. Read the *Notes* to ensure that the required action can be achieved at the current time.

Click the **Respond to Deficiency** button directly above the **Deficiency Details** table and below the Application Tracker banners.

Educator is directed to the section of the application where there is a deficiency. The green bar is designated with a red x to indicate that the issue is unresolved. In this example, there was a deficiency raised in the *Education* information provided with the application, so the user is directed to the Education bar. Attention will be focused on the *Deficiency* section at the bottom.

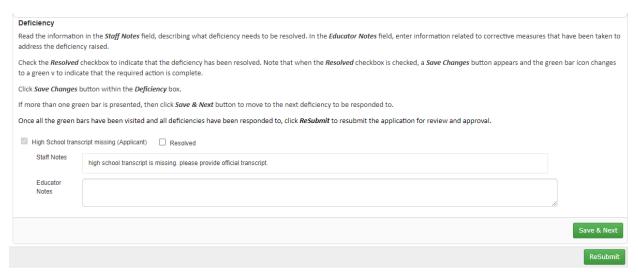


Figure SPS-DEF-03: Professional Secretary Certificate Respond to Deficiency Action

In the *Educator Notes* field, enter information related to corrective measures that have been taken to address the deficiency raised. Check the *Resolved* checkbox to indicate that the deficiency has been resolved. Note that when the *Resolved* checkbox is checked, the green bar icon changes to a green  $\lor$  to indicate that the required action is complete.

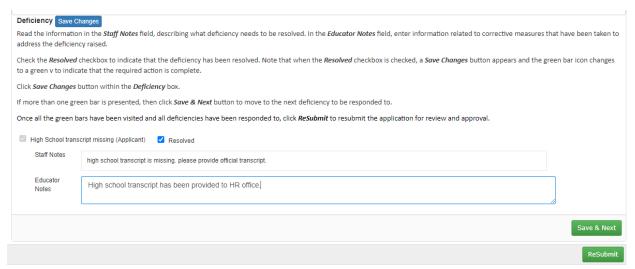


Figure SPS-DEF-04: Professional Secretary Certificate Respond to Deficiency Resolution

Click the **Save Changes** button within the **Deficiency** box. The **Save Changes** button disappears.

If more than one green bar is presented, then click the **Save & Next** button to move to the next deficiency to be responded to.

Once all the green bars have been visited and user has responded to all the deficiencies, click the **ReSubmit** button.

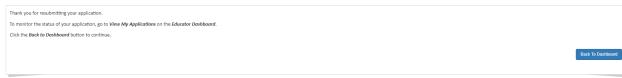


Figure SPS-DEF-05: Professional Secretary Certificate Resubmit Application Confirmation

Confirmation message is displayed thanking applicant for resubmitting the application. Click **Back to Dashboard** button.

Note that the red *Respond to Deficiency* button is gone from the *Educator Dashboard*.

Click the *View My Applications* button to review the current status of the resubmitted application.



Figure SPS-DEF-06: Professional Secretary Certificate Application Tracker after Deficiency Addressed

The *Intake* banner has changed to yellow and the status has changed to *In Progress*. Additionally, the *Action Required* stamp below the Application Tracker is gone. This status indicates that the application has now been directed back to the DDOE L&C team for further review and approval. There is no further action required at this time.

#### **Application Complete – Professional Secretary**

Once the deficiencies, if raised, have been resolved and the application has been approved by the DDOE L&C team, the information on the *View My Applications* page will change to:



Figure SPS-CMP-01: Professional Secretary Application Tracker after Certificate Issued

An email will be sent to the applicant's primary email address to notify that the application has been approved. Go to your email provider mailbox and find the email sent from <a href="mailto:deeds@doe.k12.de.us">deeds@doe.k12.de.us</a> with the Subject **DDOE – Application Approval.** 

Click *View My Credentials* button on the *Educator Dashboard* and locate the *Administrative Certificates* section.



Figure SPS-CMP-02: Professional Secretary Credentials after Certificate Issued

The **Professional Secretary Certificate** applied for appears in the **Credential Definition** column and the **Credential Status** column shows a status of **Issued**. One of the most important things to note is that the **Expiration Date** column is blank because certificates do not expire.

Congratulations! The *Professional Secretary Certificate* has been successfully issued.

### **Print Certificate – Professional Secretary**

Once the *Professional Secretary Certificate* has been issued, it can be printed. From the *Educator Dashboard*, click either the *Print My Credentials* button or the *View My Credentials* button on the right side of the page. Either option will direct you to the *Credentials* tab of the user data. At the top of the page is a *Print and Download Credentials* section:

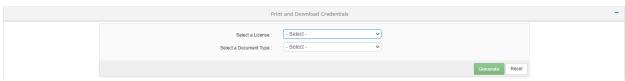


Figure SPS-PC-01: Professional Secretary Print Credentials Form

Click the down arrow of the Select a License dropdown list.



Figure SPS-PC-02: Professional Secretary Print Credentials Certificate Options

The list of options displayed is limited to the credentials that have been issued to the user. Select the **Professional Secretary Certificate** option. Click the down arrow to the right of the **Select a Document Type** dropdown list.

The list of **Document Type** options displayed is limited to the certificates that can be printed for the credential selected in the **Select a License** list. Select the **Wall Certificate for Administrative Permits** option from the list.

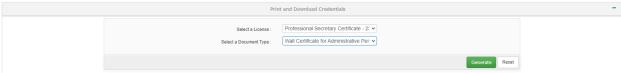


Figure SPS-PC-03: Professional Secretary Print Credentials Selection

When both options have been specified, the *Generate* button is enabled. Click the *Generate* button. A pdf version of the certificate is downloaded to the *Downloads* folder of the user's computer. Go to the Downloads folder and locate newly generated credential file. Open pdf file to view contents:

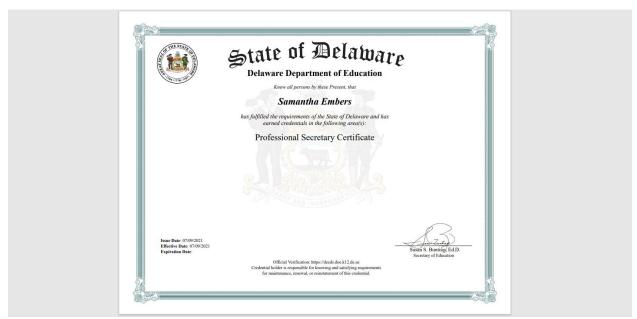


Figure SPS-PC-04: Professional Secretary Wall Certificate

A wall certificate of the *Professional Secretary Certificate*, suitable for framing, has been downloaded to the user computer.

During the credential selection process described above, a number appeared in the **Select a License** dropdown list next to the certificate name, in this example: **Professional Secretary Certificate** – **235839**.

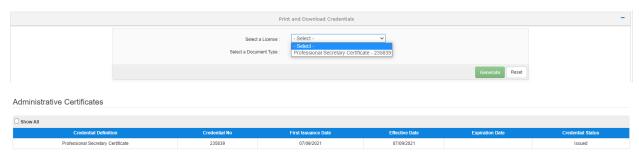


Figure SPS-PC-05: Professional Secretary Certificate Identification Number

This number associated with the certificate is the identification number of the credential issued to the individual. Note that the *Administrative Certificate* table on the *View My Credentials* page lists *235839* in the *Credential No* column, which corresponds with the credential selected for printing.

### **Certified Secretary Certificate**

To access DEEDS 3.0, you must have an EdAccess account.

If you are new to Early Learning, new to K-12 or non-state employee or unemployed K-12, then you will need to Register an EdAccess Account.

If you already have an EdAccess Account, Login to EdAccess Account

Via the EdAccess dashboard, click the DEEDS 3.0 icon.

User is directed to Educator Dashboard.

Click the *Apply for K-12* menu icon in the upper right-hand portion of the dashboard. List of options is displayed:

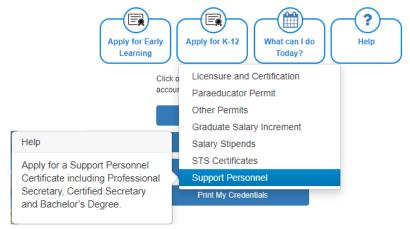


Figure SCS-MNU-01: Support Personnel Menu Selection

Select **Support Personnel** from the dropdown menu options.

User is redirected to *Application Type Selection* page:



Figure SCS-ATS-01: Application Type Selection Options

Select *Apply for a Certified Secretary Certificate* radio button.

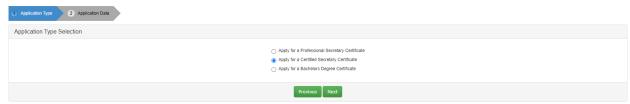


Figure SCS-ATS-02: Apply for a Certified Secretary Certificate Option Selection

Click the Next button to continue.

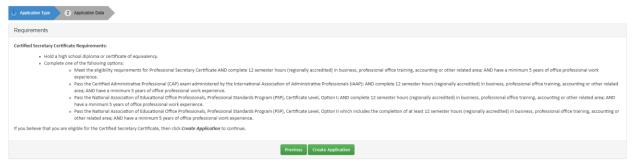


Figure SCS-ATS-03: Certified Secretary Certificate Requirements

Requirements for a *Certified Secretary Certificate* are listed in the *Requirements* area. In order to process the application request, you must meet all of the requirements listed. Review the options to ensure that you qualify for the *Certified Secretary Certificate*.

If the requirements for the *Certified Secretary Certificate* are met, then proceed with the application process by clicking the *Create Application* button.

### **Application Data – Certified Secretary**

The **Application Data** window is presented:

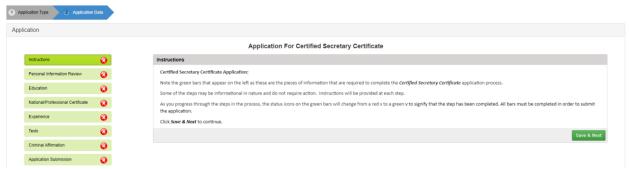


Figure SCS-AD-01: Certified Secretary Certificate Application Data Instructions

The *Application Type* arrow that was previously highlighted is now disabled (gray) and the *Application Data* arrow is highlighted blue to signify that the user is currently on this step in the process.

Once the application has been created, the application process can be paused at any time by clicking the *Save Application For Later* button in the upper right hand side of the page. To resume editing of the application, click the *View My Applications* button on the *Educator Dashboard*, find *Certified Secretary Certificate* in the *Application Type* column and click the associated *Continue Application* button. Likewise, the application can be withdrawn at any time by clicking the *Withdraw Application* button in the upper right-hand side of the page.

Note the green bars on the left, as these are the pieces of information that are required to complete the application request. In the step-by-step process, the user may or may not be required to provide data specific to the topics displayed on the green bars. The data categories include: *Instructions, Personal Information Review, Education, National/Professional Certificate, Experience, Tests, Criminal Affirmation* and *Application Submission*.

The *Instructions* bar is highlighted and designated with a red X to signify that the step has not yet been completed. Read the Instructions that appear in the *Instructions* box.

Click the Save & Next button.

The *Instructions* bar is designated with a green V to signify that the step has been completed.

#### Personal Information Review – Certified Secretary

The **Personal Information Review** bar is highlighted and designated with a red X to signify that the step has not yet been completed.

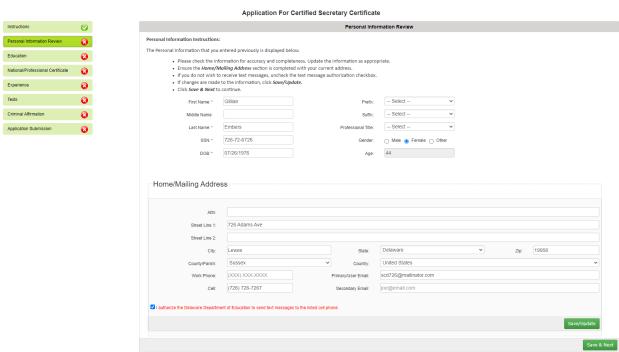


Figure SCS-PIR-01: Certified Secretary Personal Information Review Bar

The *Personal Information* entered previously is displayed. Check the information for accuracy and completeness. Ensure that the *Home/Mailing Address* section is completed with your current address. If you do not wish to receive text messages, uncheck the text message authorization checkbox. Update the information, as appropriate. If changes are made to the information, click *Save/Update*.

Click the Save & Next button to continue.

The **Personal Information Review** bar is designated with a green  $\lor$  to signify that the step has been completed.

### **Education – Certified Secretary**

The *Education* bar is highlighted and designated with a red X to signify that the step has not yet been completed. If Education data has been added to the system for the individual, it will appear here; otherwise, the table will be blank. Instructions related to *Education* data entry are displayed.

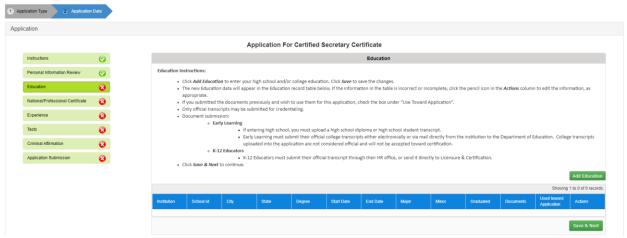


Figure SCS-EDU-01: Certified Secretary Education Bar

If *Education* data has already been entered in DEEDS and is shown listed in the Education table, then adding additional information is optional. However, if the *Education* table is blank, then the user is required to add *Education* information. Any data that can be entered as proof of *Education* is encouraged and will support the subsequent review and approval process. If additional education information is not needed, click *Save & Next* to continue and <a href="skip">skip</a> to the next step. Otherwise, follow the instructions in this section to *Add Education* information.

#### Click the Add Education button.

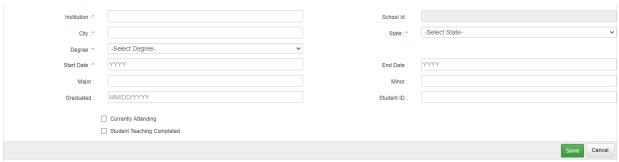


Figure SCS-EDU-02: Certified Secretary Add Education Form

**Education** form is presented below the instructions for entering education related information specific to the **Certified Secretary Certificate** application request. The required fields are designated with a red \* and include: **Institution**, **City**, **State**, **Degree** and **Start Date**. Dropdown lists are provided for **State** and **Degree**, offering valid options to choose from. The **Start Date** entry field requires **YYYY** format.

Enter the *Institution* where the degree was obtained. Note that while typing, the information is auto-filling with appropriate choices. Select the correct Institution from the list. Enter the remainder of the *Education* information in the entry fields.

Click the *Save* button to save the new *Education* data or click the *Cancel* button to dismiss any changes. Either option will exit edit mode. Validation is performed with the *Save* operation to ensure that all required fields have been populated. If data is not entered for required fields, then an error is displayed in a red banner at the top of the section. The error can be dismissed by clicking the x in the upper right-hand corner of the banner.

If data is saved, a new record is added to the *Education* table at the bottom of the window.

Institution	School Id	City	State	Degree	Start Date	End Date	Major	Minor	Graduated	Documents	Used toward Application	Actions
WILMINGTON UNIVERSITY	14541	Georgetown	DE	Undergraduate- level Coursework	2018							<b>₽</b>

Figure SCS-EDU-03: Certified Secretary Education Table

Optionally, the *Used toward Application* checkbox can be checked. A check will appear in the checkbox to indicate that the option is selected. The field acts as a toggle and will check and uncheck each time it is clicked.

If the Education information is incorrect or incomplete, click the pencil icon in the *Actions* column to edit the information, as appropriate.

Click the Save & Next button.

The *Education* bar is designated with a green V to signify that the step has been completed.

#### National/Professional Certificate – Certified Secretary

The *National/Professional Certificate* bar is highlighted and designated with a red X to signify that the step has not yet been completed.

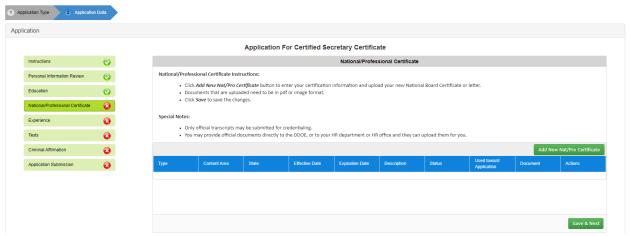


Figure SCS-NPC-01: Certified Secretary National/Professional Certificate Bar

Entering information in this step is optional. If National or Professional Certificate data has been added to the system for the user, it will appear here; otherwise, the table will be blank. If applicable to the application for *Certified Secretary*, then any data that can be entered as proof of national or professional certification credentials is encouraged and will support the subsequent review and approval

process. If National/Professional Certificate information is not needed, click the **Save & Next** button to continue and skip to the next step. Otherwise, follow the instructions in this section to **Add Nat/Pro Certification** information.

Click the **Add New Nat/Pro Certification** button.

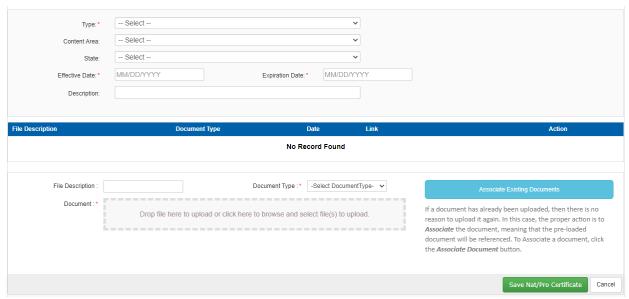


Figure SCS-NPC-02: Certified Secretary Add National/Professional Certificate Form

**National/Professional Certificates** entry form is presented for entering certification related information specific to the Certified Secretary Certificate request. The top section is for entering descriptive data specific to the certification earned and the bottom section is for uploading supporting documentation.

Complete the required fields specific to the *National/Professional Certificate* in the top section. The required fields are designated with a red \* and include: *Type*, *Effective Date*, *Expiration Date*, *Document Type* and *Document*. Dropdown lists are provided for *Type*, *Content Area*, *State* and *Document Type*, offering valid options from which to choose. *Effective Date* and *Expiration Date* needs to be entered in *MM/DD/YYYY* format.

The next step is to upload certificate documentation in the form of a pdf or image document. Please ensure that certificate is current and valid. Click the down arrow of the *Document Type* dropdown list in the bottom section and select *Nat./Pro. Certificate* from the *Document Type* dropdown list. Provision of documentation can be done by uploading a new document or associating a document that has already been uploaded to the system.

There may be instances where the *National/Professional Certification* documents have already been uploaded to the system. If a document has already been uploaded, then there is no reason to upload it again. In this case, the proper action is to *Associate* the document, meaning that the pre-loaded document will be used.

To Associate a document, click the **Associate Existing Documents** button. An **Associate Documents** popup window is displayed for selection of the document to be associated. The documents shown are those that have been added to the system for the educator. Select the document by clicking inside the

checkbox associated with the desired entry. A check will appear in the checkbox to indicate that the document is selected. Click the *Select Documents to Associate* button to save the information or click the *Cancel* button to exit the operation without saving data. If necessary, refer to the <u>Associate</u> Document section for a detailed description of the how to associate a document.

If the certification document has not been associated, then follow the next steps to upload the document for the emergency recommendation application.

Select the file to be uploaded in one of two ways:

- Drag the file from your computer to the middle of the area designated with the text: **Drop** file here to upload or click here to browse and select file to upload.
- Click inside the area designated with the text: **Drop file here to upload or click here to browse and select file to upload.** 
  - o File Explorer is opened to allow document to be selected from computer files.
  - Select the desired file and Click *Open*.

File name is displayed along with a trash bin icon on the right. If the file selected is not the correct file, click on the trash icon bin to delete it.

Click the *Save Nat/Pro Certificate* button to upload the document and save the *Nat/Pro Certificate* data or click the *Cancel* button to cancel the add operation. Either option will exit edit mode.

If data is saved, a new record is added to the *Nat/Pro Certificate* table.

Туре	Content Area	State	Effective Date	Expiration Date	Description	Status	Used toward Application	Document	Actions
Certified Administrative Professional (CAP) examination administered by the International Association of Administrative Professionals (IAAP)	Health Education/Early Adolescence through Young Adulthood	DE	01/01/2020	12/30/2024		Pending		Download	<b>₽</b>

Figure SCS-NPC-03: Certified Secretary National/Professional Certificate Table

Optionally, the *Used toward Application* checkbox can be checked. A check will appear in the checkbox to indicate that the option is selected. The field acts as a toggle and will check and uncheck each time it is clicked.

If the information is incorrect or incomplete, click the pencil icon in the *Actions* column to edit the information, as appropriate.

Click the Save & Next button.

The *National/Professional Certificate* bar is designated with a green  $\lor$  to signify that the step has been completed.

### **Experience – Certified Secretary**

The *Experience* bar is highlighted and designated with a red X to signify that the step has not yet been completed. Instructions related to *Experience* data entry and form submission are displayed.

The following forms may be used to verify *Experience*:

- Form E Verification of Teaching Experience
- Form T Verification of Student Teaching Program
- Form E/NT Verification of Non-Teaching Experience
- Form C Verification of School Counseling Clinical Experience

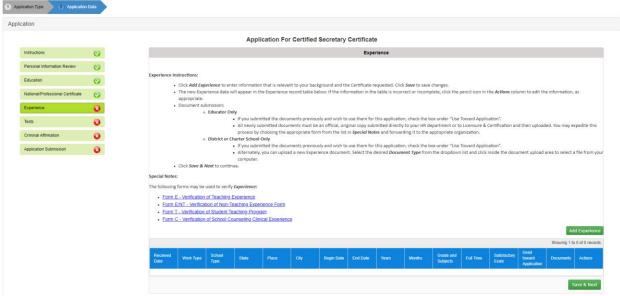


Figure SCS-EXP-01: Certified Secretary Experience Bar

If *Experience* data has been added to the system for the individual, it will appear in the *Experience* table; otherwise, the table will be blank. If *Experience* data is listed in the table, then adding additional information is optional. However, if the *Experience* table is blank, then the user is required to add *Experience* information. Any data that can be entered as proof of *Experience* is encouraged and will support the subsequent review and approval process. If additional experience data is not needed, click *Save & Next* to continue and <a href="mailto:skip">skip</a> to the next step. Otherwise, follow the instructions in this section to *Add Experience* information.

### Click Add Experience button.

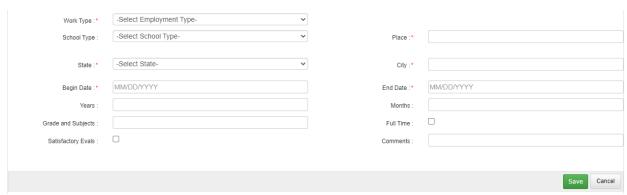


Figure SCS-EXP-02: Certified Secretary Add Experience Form

Experience form is presented below the instructions for entering experience related information specific to the Certified Secretary Certificate application request. The required fields are designated with a red \* and include: Work Type, Place, City, State, Begin Date and End Date. Dropdown lists are provided for Work Type, School Type, and State, offering valid options to choose from. The Begin Date and End Date entry fields require MM/DD/YYYY format. The bottom section is for uploading documentation to support the applicant's experience; however, this section can be ignored as all experience documentation must be uploaded by the Department of Education team.

Click the *Save* button to save the new *Experience* data or click the *Cancel* button to dismiss any changes. Either option will exit edit mode. Validation is performed with the *Save* operation to ensure that all required fields have been populated. If data is not entered for required fields, then an error is displayed in a red banner at the top of the section. The error can be dismissed by clicking the x in the upper right-hand corner of the banner.

If data is saved, a new record is added to the *Experience* table at the bottom of the window.



Figure SCS-EXP-03: Certified Secretary Experience Table

Optionally, the *Used toward Application* checkbox can be checked. A check will appear in the checkbox to indicate that the option is selected. The field acts as a toggle and will check and uncheck each time it is clicked.

If the *Experience* information is incorrect or incomplete, click the pencil icon in the *Actions* column to edit the information, as appropriate.

Click Save & Next button.

The *Experience* bar is designated with a green  $\forall$  to signify that the step has been completed.

#### **Tests – Certified Secretary**

The **Tests** bar is highlighted and designated with a red X to signify that the step has not yet been reviewed. All information on the **Tests** bar is read-only. If Test data has been added to the system for the individual, it will appear here; otherwise, the table will be blank.

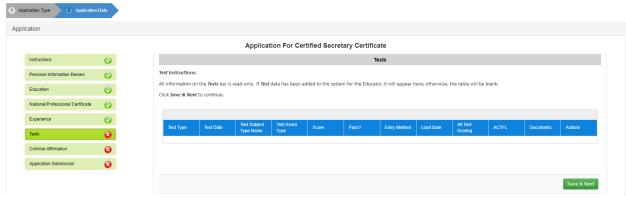


Figure SCS-TST-01: Certified Secretary Tests Bar

Click the Save & Next button.

The *Tests* bar is designated with a green V to signify that the step has been completed.

### **Criminal Affirmation – Certified Secretary**

The *Criminal Affirmation* bar is highlighted and designated with a red X to signify that the step has not yet been completed.

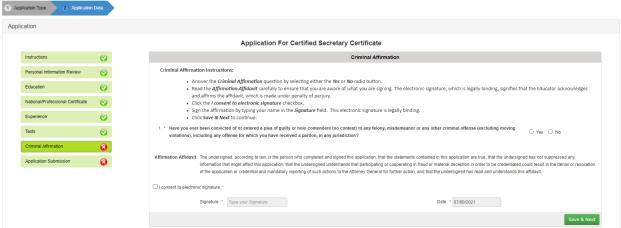


Figure SCS-CRI-01: Certified Secretary Criminal Affirmation Bar

One question related to criminal background is displayed. Answer the question by selecting either the **Yes** or **No** radio button. The question is a mandatory field and must be answered to move forward.

The Affirmation Affidavit states: The undersigned, according to law, is the person who completed and signed this application, that the statements contained in this application are true, that the undersigned has not suppressed any information that might affect this application, that the undersigned understands that participating or cooperating in fraud or material deception in order to be credentialed could result in the denial or revocation of the application or credential and mandatory reporting of such actions to the Attorney General for further action, and that the undersigned has read and understands this affidavit.

The electronic signature, which is legally binding, signifies that the individual acknowledges and affirms the above statement which is made under penalty of perjury. The *I consent to electronic signature* checkbox is a mandatory field and must be checked to continue.

Sign the affirmation by typing your name in the *Signature* field. The *Date* field is auto-populated with the current date and is a read-only field.

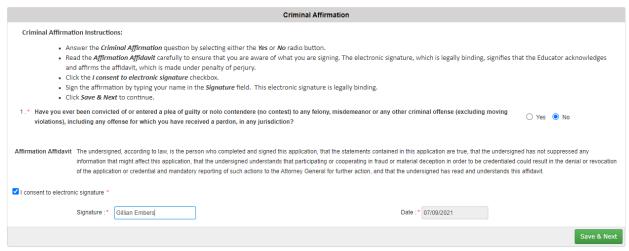


Figure SCS-CRI-02: Certified Secretary Criminal Affirmation Form Completed

Click the Save & Next button.

The *Criminal Affirmation* bar is designated with a green V to signify that the step has been completed.

### **Application Submission – Certified Secretary**

The *Application Submission* bar is highlighted and designated with a red X to signify that the step has not yet been completed.

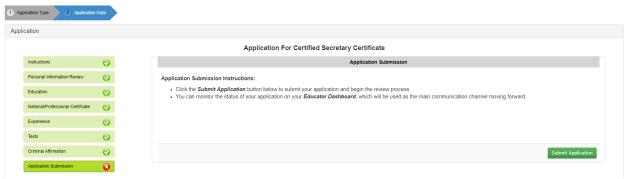


Figure SCS-APS-01: Certified Secretary Certificate Application Submission

The *Certified Secretary Certificate* application process is complete, in that all the required information has been supplied and the application is ready for submission.

Optionally, you can review the information provided within the individual steps by clicking on the corresponding green bars.

Click the **Submit Application** button to complete the application process.

Confirmation of the application submission is presented along with additional information:

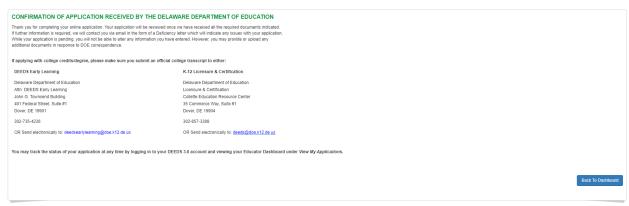


Figure SCS-APC-01: Certified Secretary Certificate Application Submission Confirmation

In addition to the on-screen confirmation, an email is sent to the user. Go to your email provider mailbox and find the email sent from <a href="mailto:deeds@doe.k12.de.us">deeds@doe.k12.de.us</a> with the Subject **DE Dept of Education - Important Application Information.** 

Click the Back To Dashboard button.

### **Application Tracker – Certified Secretary**

User is directed to the *View My Applications* page, showing the Application Tracker. The new *Certified Secretary Certificate* application is shown:

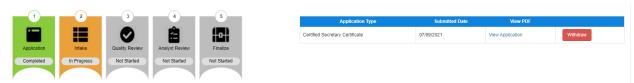


Figure SCS-APT-01: Certified Secretary Certificate Application Tracker – In Progress Status

Note that the *Application* banner is green to signify that this step has been completed and the status appears as *Completed*. The *Intake* banner is yellow to signify that this step is in progress and the status appears as *In Progress*. From this point forward, the *Certified Secretary Certificate* progress and status can be monitored from the *View My Applications* page.

The Application Tracker is comprised of five banners: *Application, Intake, Quality Review, Analyst Review*, and *Finalize*. These banners are used to represent the various stages that an application may go through. Not all application types will be required to go through each of the stages, but all of the banners will always be present for completeness. It is important to note that the progression will always move from left to right and will never move backwards.

The *View My Applications* page will show the last three (3) applications that have been submitted. In the event that there are more than three, click the *More* button to see more applications.

To the right of the Application Tracker are high-level details of the *Certified Secretary Certificate* application submitted in the previous steps. *Certified Secretary Certificate* is displayed in the *Application Type* column along with the *Submitted Date*. A *View Application* link is provided in the *View PDF* column, allowing the applicant to view and print a pdf version of the application details that were submitted. Although this is not necessary, it can be useful for reference. Additionally, a *Withdraw* button is provided so that the application can be withdrawn at any time.

Click the *Home* button to move back to the *Educator Dashboard* home page.

### **View Credentials – Certified Secretary**

From the Educator Dashboard, click the View My Credentials button on the right.

The *Certified Secretary Certificate* can be found in the *Administrative Certificates* section. Scroll down to the *Administrative Certificates* section to see the following:

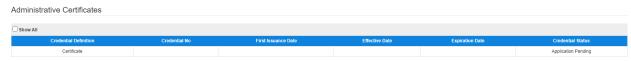


Figure SCS-VMC-01: Certified Secretary Certificate Credentials - Application Pending

Note that *Certificate* appears in the *Credential Definition* column and shows a status of *Application Pending* in the *Credential Status* column.

Once the *Certified Secretary Certificate* application has been submitted, the application is directed to the DDOE Licensure & Certification (L&C) team for review and approval. From this point forward, all communication is done through the *View My Application*s page on the *Educator Dashboard*. The applicant can monitor status and respond to deficiencies, as raised by the DDOE L&C team.

#### **Deficiencies – Certified Secretary**

More often than not, the application will contain deficiencies when reviewed by the DDOE L&C team. The important thing is to respond to these deficiencies as quickly and completely as possible. When a deficiency is raised, the applicant will be informed in three ways:

- An email will be sent to the applicant's primary email address to notify that there is a deficiency in the application that needs to be resolved. Go to your email provider mailbox and find the email sent from deeds@doe.k12.de.us with the Subject **DDOE Deficiencies in Application.**
- A Respond to Deficiency button appears on the Educator Dashboard home page.
- A Deficiency is listed on the View My Applications page of the Educator Dashboard.

On the *Educator Dashboard*, there is a new red *Respond to Deficiency* button that appears on the right side of the page under the menu options. This *Respond to Deficiency* button is an immediate indicator that a deficiency has been raised and action is required by the applicant in order to move forward with the application process.

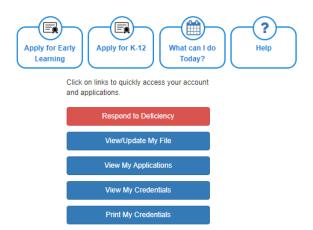


Figure SCS-DEF-01: Certified Secretary Certificate Dashboard Respond to Deficiency Button

Click the **Respond to Deficiency** button or Click **View My Applications** button, as either choice will direct the user to the **View My Applications** page.



Figure SCS-DEF-02: Certified Secretary Certificate Application Tracker with Deficiency Raised

Note that the color of the *Intake* banner has changed to red and the status has changed to *Deficient*. Additionally, there is an *Action Required* stamp below the *Application Tracker* as an alert that action is required. Refer to the *Deficiency Details* table below the Application Tracker for details regarding the deficiency raised. A brief description of the deficiency is listed in the *Deficiency Name* column and a brief description of the required action is listed in the *Notes* column. The date that the deficiency was raised is shown in the *Date* column.

Review the description of the deficiency in the *Deficiency Details* box and determine how to fix the problem. The user will need to supply additional information specific to the issue raised within the deficiency. Read the *Notes* to ensure that the required action can be achieved at the current time.

Click **Respond to Deficiency** button directly above the **Deficiency Details** table and below the Application Tracker banners.

User is directed to the section of the application where there is a deficiency. The green bar is designated with a red x to indicate that the issue is unresolved. In this example, there was a deficiency raised in the *Education* information provided with the application, so the user is directed to the Education bar. Attention will be focused on the *Deficiency* section at the bottom.

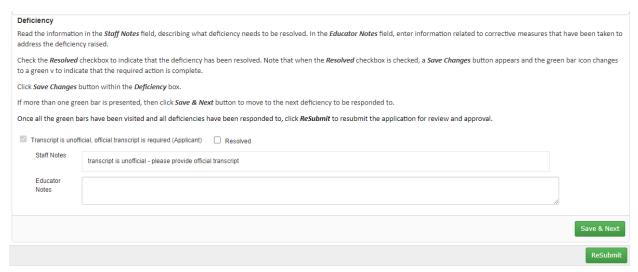


Figure SCS-DEF-03: Certified Secretary Certificate Respond to Deficiency Action

Applicant is directed to the section of the application where there is a deficiency. The green bar is designated with a red x to indicate that the issue is unresolved. In this example, there was a deficiency raised in the *Education* information provided with the application.

In the *Educator Notes* field, enter information related to corrective measures that have been taken to address the deficiency raised. Check the *Resolved* checkbox to indicate that the deficiency has been resolved. Note that when the *Resolved* checkbox is checked, the green bar icon changes to a green  $\forall$  to indicate that the required action is complete.

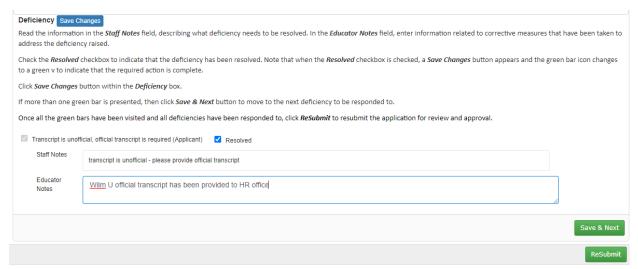


Figure SCS-DEF-04: Certified Secretary Certificate Respond to Deficiency Resolution

Click the Save Changes button within the Deficiency box. The Save Changes button disappears.

If more than one green bar is presented, then click **Save & Next** button to move to the next deficiency to be responded to.

Once all the green bars have been visited and user has responded to all the deficiencies, click the **ReSubmit** button.

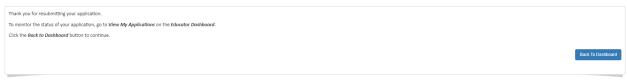


Figure SCS-DEF-05: Certified Secretary Certificate Resubmit Application Confirmation

Confirmation message is displayed thanking applicant for resubmitting the application. Click *Back to Dashboard* button.

Note that the red *Respond to Deficiency* button is gone from the *Educator Dashboard*.

Click the *View My Applications* button to review the current status of the resubmitted application.



Figure SCS-DEF-06: Certified Secretary Certificate Application Tracker after Deficiency Addressed

The *Intake* banner has changed to yellow and the status has changed to *In Progress*. Additionally, the *Action Required* stamp below the Application Tracker is gone. This status indicates that the application has now been directed back to the DDOE L&C team for further review and approval. There is no further action required at this time.

### **Application Complete – Certified Secretary**

Once the deficiencies, if raised, have been resolved and the application has been approved by the DDOE L&C team, the information on the *View My Applications* page will change to:



Figure SCS-CMP-01: Certified Secretary Application Tracker after Certificate Issued

An email will be sent to the applicant's primary email address to notify that the application has been approved. Go to your email provider mailbox and find the email sent from <a href="mailto:deeds@doe.k12.de.us">deeds@doe.k12.de.us</a> with the Subject **DDOE – Application Approval.** 

Click *View My Credentials* button on the *Educator Dashboard* and locate the *Administrative Certificates* section.

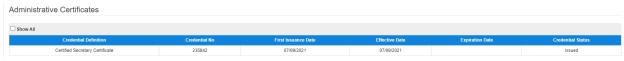


Figure SCS-CMP-02: Certified Secretary Credentials after Certificate Issued

The *Certified Secretary Certificate* applied for appears in the *Credential Definition* column and the *Credential Status* column shows a status of *Issued*. One of the most important things to note is that the *Expiration Date* column is blank because certificates do not expire.

Congratulations! The *Certified Secretary Certificate* has been successfully issued.

### **Print Certificate – Certified Secretary**

Once the *Certified Secretary Certificate* has been issued, it can be printed. From the *Educator Dashboard*, click either the *Print My Credentials* button or the *View My Credentials* button on the right side of the page. Either option will direct you to the *Credentials* tab of the user data. At the top of the page is a *Print and Download Credentials* section:



Figure SCS-PC-01: Certified Secretary Print Credentials Form

Click the down arrow of the **Select a License** dropdown list.

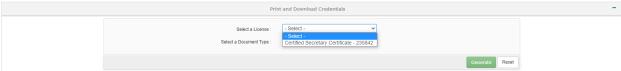


Figure SCS-PC-02: Certified Secretary Print Credentials Certificate Options

The list of options displayed is limited to the credentials that have been issued to the user. Select the *Certified Secretary Certificate* option. Click the down arrow to the right of the *Select a Document Type* dropdown list.

The list of **Document Type** options displayed is limited to the certificates that can be printed for the credential selected in the **Select a License** list. Select the **Wall Certificate for Administrative Permits** option from the list.



Figure SCS-PC-03: Certified Secretary Print Credentials Selection

When both options have been specified, the *Generate* button is enabled. Click the *Generate* button. A pdf version of the certificate is downloaded to the *Downloads* folder of the user's computer. Go to the Downloads folder and locate newly generated credential file. Open pdf file to view contents:

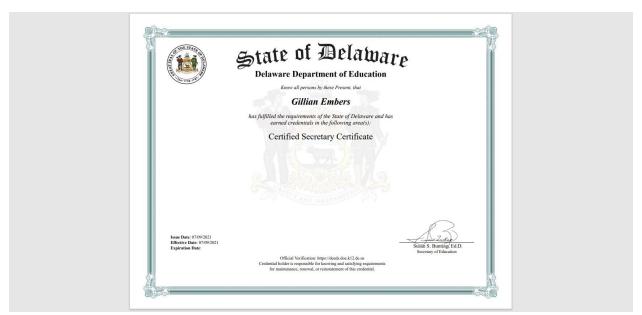


Figure SCS-PC-04: Certified Secretary Wall Certificate

A wall certificate of the *Certified Secretary Certificate*, suitable for framing, has been downloaded to the user computer.

During the credential selection process described above, a number appeared in the **Select a License** dropdown list next to the certificate name, in this example: **Certified Secretary Certificate** – **235842.** 

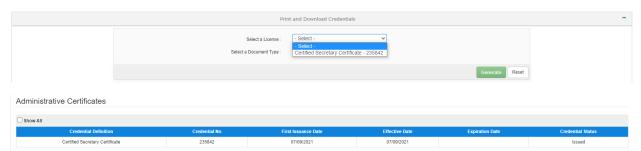


Figure SCS-PC-05: Certified Secretary Certificate Identification Number

This number associated with the certificate is the identification number of the credential issued to the individual. Note that the *Administrative Certificate* table on the *View My Credentials* page lists *235842* in the *Credential No* column, which corresponds with the credential selected for printing.

# **Bachelor's Degree Certificate**

To access DEEDS 3.0, you must have an EdAccess account.

If you are new to Early Learning, new to K-12 or non-state employee or unemployed K-12, then you will need to Register an EdAccess Account.

If you already have an EdAccess Account, Login to EdAccess Account

Via the EdAccess dashboard, click the DEEDS 3.0 icon.

User is directed to Educator Dashboard.

Click the *Apply for K-12* menu icon in the upper right-hand portion of the dashboard. List of options is displayed:

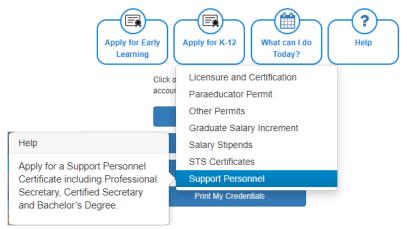


Figure SBD-MNU-01: Support Personnel Menu Selection

Select Support Personnel from the dropdown menu options.

User is redirected to *Application Type Selection* page:



Figure SBD-ATS-01: Application Type Selection Options

Select Apply for a Bachelor's Degree Certificate radio button.



Figure SBD-ATS-02: Apply for a Bachelor's Degree Certificate Option Selection

Click the Next button to continue.



Figure SBD-ATS-03: Bachelor's Degree Certificate Requirements

The Requirement for a *Bachelor's Degree Certificate* is listed in the *Requirements* area. In order to process the application request, you must meet the requirement listed. Review the eligibility requirement to ensure that you qualify for the *Bachelor's Degree Certificate*.

If the requirement for the *Bachelor's Degree Certificate* is met, then proceed with the application process by clicking the *Create Application* button.

### Application Data - Bachelor's Degree

The **Application Data** window is presented:

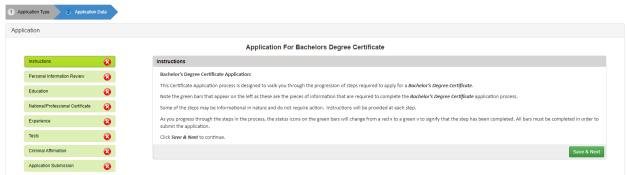


Figure SBD-AD-01: Bachelor's Degree Certificate Application Data Instructions

The **Application Type** arrow that was previously highlighted is now disabled (gray) and the **Application Data** arrow is highlighted blue to signify that the user is currently on this step in the process.

Once the application has been created, the application process can be paused at any time by clicking the *Save Application For Later* button in the upper right hand side of the page. To resume editing of the application, click the *View My Applications* button on the *Educator Dashboard*, find *Bachelor's Degree Certificate* in the *Application Type* column and click the associated *Continue Application* button. Likewise, the application can be withdrawn at any time by clicking the *Withdraw Application* button in the upper right-hand side of the page

Note the green bars on the left, as these are the pieces of information that are required to complete the application request. In the step-by-step process, the user may or may not be required to provide data specific to the topics displayed on the green bars. The data categories include: *Instructions, Personal Information Review, Education, National/Professional Certificate, Experience, Tests, Criminal Affirmation* and *Application Submission*.

The *Instructions* bar is highlighted and designated with a red X to signify that the step has not yet been completed. Read the Instructions that appear in the *Instructions* box.

Click the Save & Next button.

The *Instructions* bar is designated with a green V to signify that the step has been completed.

### Personal Information Review - Bachelor's Degree

The **Personal Information Review** bar is highlighted and designated with a red X to signify that the step has not yet been completed.

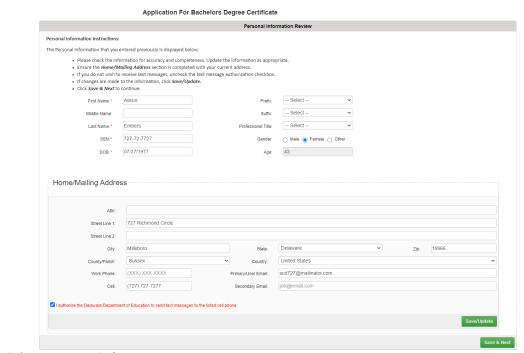


Figure SBD-PIR-01: Bachelor's Degree Personal Information Review Bar

The **Personal Information** entered previously is displayed. Check the information for accuracy and completeness. Ensure that the **Home/Mailing Address** section is completed with your current address. If you do not wish to receive text messages, uncheck the text message authorization checkbox. Update the information, as appropriate. If changes are made to the information, click **Save/Update**.

Click the **Save & Next** button to continue.

The **Personal Information Review** bar is designated with a green  $\lor$  to signify that the step has been completed.

### **Education – Bachelor's Degree**

The *Education* bar is highlighted and designated with a red X to signify that the step has not yet been completed. If Education data has been added to the system for the individual, it will appear here; otherwise, the table will be blank. Instructions related to *Education* data entry are displayed.

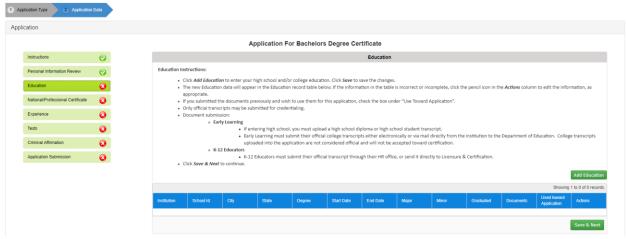


Figure SBD-EDU-01: Bachelor's Degree Education Bar

If *Education* data has already been entered in DEEDS and is shown listed in the Education table, then adding additional information is optional. However, if the *Education* table is blank, then the user is required to add *Education* information. Any data that can be entered as proof of *Education* is encouraged and will support the subsequent review and approval process. If additional education information is not needed, click *Save & Next* to continue and <a href="skip">skip</a> to the next step. Otherwise, follow the instructions in this section to *Add Education* information.

#### Click the Add Education button.

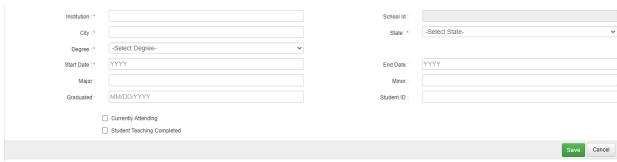


Figure SBD-EDU-02: Bachelor's Degree Add Education Form

**Education** form is presented below the instructions for entering education related information specific to the Bachelor's Degree Certificate application request. The required fields are designated with a red \* and include: **Institution**, **City**, **State**, **Degree** and **Start Date**. Dropdown lists are provided for **State** and **Degree**, offering valid options to choose from. The **Start Date** entry field requires **YYYY** format.

Enter the *Institution* where the degree was obtained. Note that while typing, the information is auto-filling with appropriate choices. Select the correct Institution from the list. Enter the remainder of the *Education* information in the entry fields.

Click the *Save* button to save the new *Education* data or click the *Cancel* button to dismiss any changes. Either option will exit edit mode. Validation is performed with the *Save* operation to ensure that all required fields have been populated. If data is not entered for required fields, then an error is displayed

in a red banner at the top of the section. The error can be dismissed by clicking the x in the upper right-hand corner of the banner.

If data is saved, a new record is added to the *Education* table at the bottom of the window.

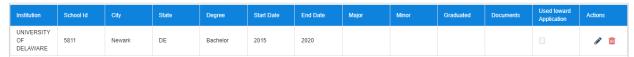


Figure SBD-EDU-03: Bachelor's Degree Education Table

Optionally, the *Used toward Application* checkbox can be checked. A check will appear in the checkbox to indicate that the option is selected. The field acts as a toggle and will check and uncheck each time it is clicked.

If the Education information is incorrect or incomplete, click the pencil icon in the *Actions* column to edit the information, as appropriate.

Click the Save & Next button.

The *Education* bar is designated with a green V to signify that the step has been completed.

### National/Professional Certificate - Bachelors Degree

The *National/Professional Certificate* bar is highlighted and designated with a red X to signify that the step has not yet been completed.

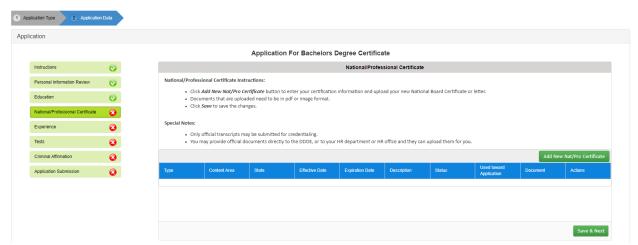


Figure SBD-NPC-01: Bachelor's Degree National/Professional Certificate Bar

Entering information in this step is optional. If National or Professional Certificate data has been added to the system for the user, it will appear here; otherwise, the table will be blank. If applicable to the application for a Bachelor's Degree Certificate, then any data that can be entered as proof of national or professional certification credentials is encouraged and will support the subsequent review and approval process. If National/Professional Certificate information is not needed, click the *Save & Next* button to continue and <a href="mailto:skip">skip</a> to the next step. Otherwise, follow the instructions in this section to *Add Nat/Pro Certification* information.

### Click the Add New Nat/Pro Certification button.

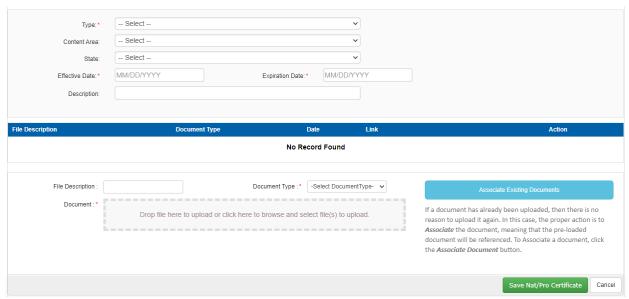


Figure SBD-NPC-02: Bachelor's Degree Add National/Professional Certificate Form

**National/Professional Certificates** entry form is presented for entering certification related information specific to the Bachelor's Degree Certificate request. The top section is for entering descriptive data specific to the certification earned and the bottom section is for uploading supporting documentation.

Complete the required fields specific to the *National/Professional Certificate* in the top section. The required fields are designated with a red \* and include: *Type*, *Effective Date*, *Expiration Date*, *Document Type* and *Document*. Dropdown lists are provided for *Type*, *Content Area*, *State* and *Document Type*, offering valid options from which to choose. *Effective Date* and *Expiration Date* needs to be entered in *MM/DD/YYYY* format.

The next step is to upload certificate documentation in the form of a pdf or image document. Please ensure that certificate is current and valid. Click the down arrow of the *Document Type* dropdown list in the bottom section and select *Nat./Pro. Certificate* from the *Document Type* dropdown list. Provision of documentation can be done by uploading a new document or associating a document that has already been uploaded to the system.

There may be instances where the *National/Professional Certification* documents have already been uploaded to the system. If a document has already been uploaded, then there is no reason to upload it again. In this case, the proper action is to *Associate* the document, meaning that the pre-loaded document will be used.

To Associate a document, click the **Associate Existing Documents** button. An **Associate Documents** popup window is displayed for selection of the document to be associated. The documents shown are those that have been added to the system for the educator. Select the document by clicking inside the checkbox associated with the desired entry. A check will appear in the checkbox to indicate that the document is selected. Click the **Select Documents to Associate** button to save the information or click

the *Cancel* button to exit the operation without saving data. If necessary, refer to the <u>Associate</u> <u>Document</u> section for a detailed description of the how to associate a document.

If the certification document has not been associated, then follow the next steps to upload the document for the emergency recommendation application.

Select the file to be uploaded in one of two ways:

- Drag the file from your computer to the middle of the area designated with the text: **Drop** file here to upload or click here to browse and select file to upload.
- Click inside the area designated with the text: **Drop file here to upload or click here to browse and select file to upload.** 
  - o File Explorer is opened to allow document to be selected from computer files.
  - o Select the desired file and Click **Open**.

File name is displayed along with a trash bin icon on the right. If the file selected is not the correct file, click on the trash icon bin to delete it.

Click the *Save Nat/Pro Certificate* button to upload the document and save the *Nat/Pro Certificate* data or click the *Cancel* button to cancel the add operation. Either option will exit edit mode.

If data is saved, a new record is added to the *Nat/Pro Certificate* table.

Туре	Content Area	State	Effective Date	Expiration Date	Description	Status	Used toward Application	Document	Actions
Certified Administrative Professional (CAP) examination administered by the International Association of Administrative Professionals (IAAP)	Career and Technical Education/Early Adolescence through Young Adulthood	DE	01/01/2019	12/30/2023		Pending		Download	e to

Figure SBD-NPC-03: Bachelor's Degree National/Professional Certificate Table

Optionally, the *Used toward Application* checkbox can be checked. A check will appear in the checkbox to indicate that the option is selected. The field acts as a toggle and will check and uncheck each time it is clicked.

If the information is incorrect or incomplete, click the pencil icon in the *Actions* column to edit the information, as appropriate.

Click the Save & Next button.

The *National/Professional Certificate* bar is designated with a green  $\lor$  to signify that the step has been completed.

# Experience - Bachelor's Degree

The *Experience* bar is highlighted and designated with a red X to signify that the step has not yet been completed. Instructions related to *Experience* data entry and form submission are displayed.

The following forms may be used to verify *Experience*:

- Form E Verification of Teaching Experience
- Form T Verification of Student Teaching Program
- Form E/NT Verification of Non-Teaching Experience
- Form C Verification of School Counseling Clinical Experience

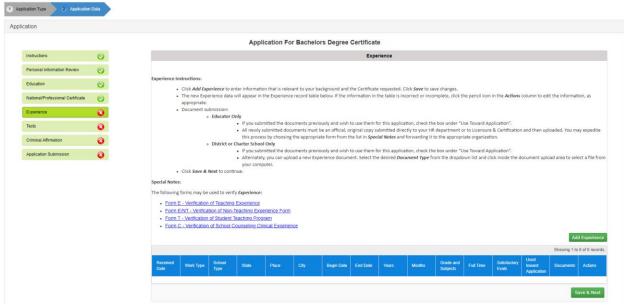


Figure SBD-EXP-01: Bachelor's Degree Experience Bar

If *Experience* data has been added to the system for the individual, it will appear in the *Experience* table; otherwise, the table will be blank. If *Experience* data is listed in the table, then adding additional information is optional. However, if the *Experience* table is blank, then the user is required to add *Experience* information. Any data that can be entered as proof of *Experience* is encouraged and will support the subsequent review and approval process. If additional experience data is not needed, click *Save & Next* to continue and <a href="skip">skip</a> to the next step. Otherwise, follow the instructions in this section to *Add Experience* information.

#### Click the **Add Experience** button.

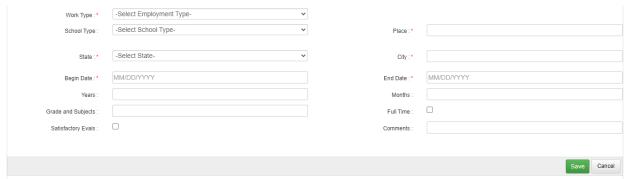


Figure SBD-EXP-02: Bachelor's Degree Add Experience Form

Experience form is presented for entering experience related information specific to the Bachelor's Degree Certificate application request. The required fields are designated with a red \* and include: Work Type, Place, City, State, Begin Date and End Date. Dropdown lists are provided for Work Type, School Type, and State, offering valid options to choose from. The Begin Date and End Date entry fields require MM/DD/YYYY format. The bottom section is for uploading documentation to support the applicant's experience; however, this section can be ignored as all experience documentation must be uploaded by the Department of Education team.

Click the *Save* button to save the new *Experience* data or click the *Cancel* button to dismiss any changes. Either option will exit edit mode. Validation is performed with the *Save* operation to ensure that all required fields have been populated. If data is not entered for required fields, then an error is displayed in a red banner at the top of the section. The error can be dismissed by clicking the x in the upper right-hand corner of the banner.

If data is saved, a new record is added to the *Experience* table at the bottom of the window.



Figure SBD-EXP-03: Bachelor's Degree Experience Table

Optionally, the *Used toward Application* checkbox can be checked. A check will appear in the checkbox to indicate that the option is selected. The field acts as a toggle and will check and uncheck each time it is clicked.

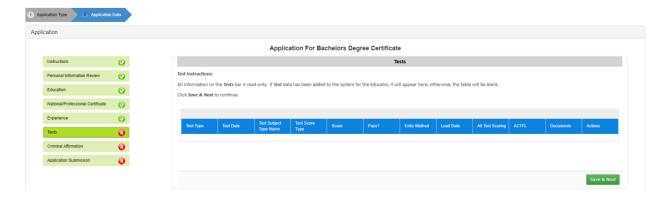
If the *Experience* information is incorrect or incomplete, click the pencil icon in the *Actions* column to edit the information, as appropriate.

Click Save & Next button.

The *Experience* bar is designated with a green V to signify that the step has been completed.

### Tests - Bachelor's Degree

The **Tests** bar is highlighted and designated with a red X to signify that the step has not yet been reviewed. All information on the **Tests** bar is read-only. If Test data has been added to the system for the individual, it will appear here; otherwise, the table will be blank.



Click the **Save & Next** button.

The *Tests* bar is designated with a green V to signify that the step has been completed.

### Criminal Affirmation - Bachelor's Degree

The *Criminal Affirmation* bar is highlighted and designated with a red X to signify that the step has not yet been completed.

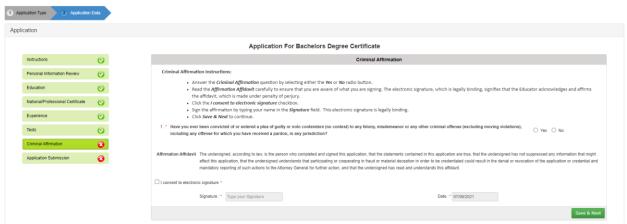


Figure SBD-CRI-01: Bachelor's Degree Criminal Affirmation Bar

One question related to criminal background is displayed. Answer the question by selecting either the **Yes** or **No** radio button. The question is a mandatory field and must be answered to move forward.

The Affirmation Affidavit states: The undersigned, according to law, is the person who completed and signed this application, that the statements contained in this application are true, that the undersigned has not suppressed any information that might affect this application, that the undersigned understands that participating or cooperating in fraud or material deception in order to be credentialed could result in the denial or revocation of the application or credential and mandatory reporting of such actions to the Attorney General for further action, and that the undersigned has read and understands this affidavit.

The electronic signature, which is legally binding, signifies that the individual acknowledges and affirms the above statement which is made under penalty of perjury. The *I consent to electronic signature* checkbox is a mandatory field and must be checked to continue.

Sign the affirmation by typing your name in the *Signature* field. The *Date* field is auto-populated with the current date and is a read-only field.

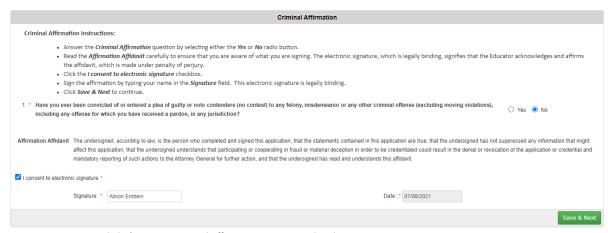


Figure SBD-CRI-02: Bachelor's Degree Criminal Affirmation Form Completed

Click the Save & Next button.

The *Criminal Affirmation* bar is designated with a green V to signify that the step has been completed.

# Application Submission - Bachelor's Degree

The *Application Submission* bar is highlighted and designated with a red X to signify that the step has not yet been completed.

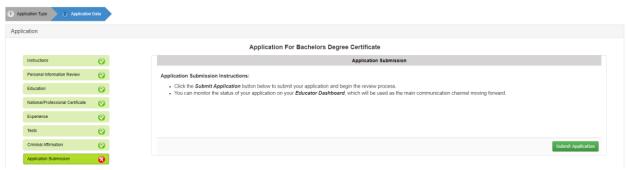


Figure SBD-APS-01: Bachelor's Degree Certificate Application Submission

The *Bachelor's Degree Certificate* application process is complete, in that all the required information has been supplied and the application is ready for submission.

Optionally, you can review the information provided within the individual steps by clicking on the corresponding green bars.

Click the **Submit Application** button to complete the application process.

Confirmation of the application submission is presented along with additional information:

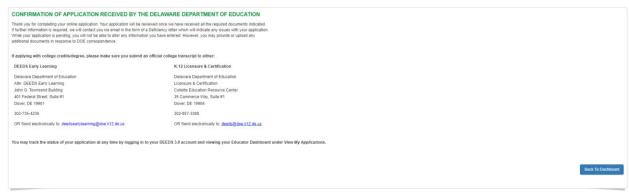


Figure SBD-APC-01: Bachelor's Degree Certificate Application Submission Confirmation

In addition to the on-screen confirmation, an email is sent to the user. Go to your email provider mailbox and find the email sent from <a href="mailto:deeds@doe.k12.de.us">deeds@doe.k12.de.us</a> with the Subject **DE Dept of Education - Important Application Information.** 

Click the Back To Dashboard button.

# Application Tracker – Bachelor's Degree

User is directed to the *View My Applications* page, showing the Application Tracker. The new Bachelor's Degree Certificate application is shown:



Figure SBD-APT-01: Bachelor's Degree Certificate Application Tracker – In Progress Status

Note that the *Application* banner is green to signify that this step has been completed and the status appears as *Completed*. The *Intake* banner is yellow to signify that this step is in progress and the status appears as *In Progress*. From this point forward, the Bachelor's Degree Certificate progress and status can be monitored from the *View My Applications* page.

The Application Tracker is comprised of five banners: *Application, Intake, Quality Review, Analyst Review*, and *Finalize.* These banners are used to represent the various stages that an application may go through. Not all application types will be required to go through each of the stages, but all of the banners will always be present for completeness. It is important to note that the progression will always move from left to right and will never move backwards.

The *View My Applications* page will show the last three (3) applications that have been submitted. In the event that there are more than three, click the *More* button to see more applications.

To the right of the Application Tracker are high-level details of the *Bachelor's Degree Certificate* application submitted in the previous steps. *Bachelor's Degree Certificate* is displayed in the *Application Type* column along with the *Submitted Date*. A *View Application* link is provided in the *View PDF* column, allowing the applicant to view and print a pdf version of the application details that were

submitted. Although this is not necessary, it can be useful for reference. Additionally, a *Withdraw* button is provided so that the application can be withdrawn at any time.

#### View Credentials - Bachelor's Degree

Click the *Home* button to move back to the *Educator Dashboard* home page.

From the *Educator Dashboard*, click the *View My Credentials* button on the right.

The **Bachelor's Degree Certificate** can be found in the **Administrative Certificates** section. Scroll down to the **Administrative Certificates** section to see the following:

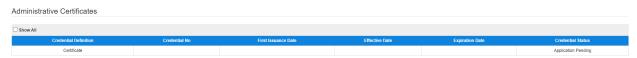


Figure SBD-VMC-01: Bachelor's Degree Certificate Credentials - Application Pending

Note that *Certificate* appears in the *Credential Definition* column and shows a status of *Application Pending* in the *Credential Status* column.

Once the *Bachelor's Degree Certificate* application has been submitted, the application is directed to the DDOE Licensure & Certification (L&C) team for review and approval. From this point forward, all communication is done through the *View My Application*s page on the *Educator Dashboard*. The applicant can monitor status and respond to deficiencies, as raised by the DDOE L&C team.

### Deficiencies - Bachelor's Degree

More often than not, the application will contain deficiencies when reviewed by the DDOE L&C team. The important thing is to respond to these deficiencies as quickly and completely as possible. When a deficiency is raised, the applicant will be informed in three ways:

- An email will be sent to the applicant's primary email address to notify that there is a deficiency in the application that needs to be resolved. Go to your email provider mailbox and find the email sent from <a href="mailto:deeds@doe.k12.de.us">deeds@doe.k12.de.us</a> with the Subject **DDOE Deficiencies in Application.**
- A Respond to Deficiency button appears on the Educator Dashboard home page.
- A Deficiency is listed on the View My Applications page of the Educator Dashboard.

On the *Educator Dashboard*, there is a new red *Respond to Deficiency* button that appears on the right side of the page under the menu options. This *Respond to Deficiency* button is an immediate indicator that a deficiency has been raised and action is required by the applicant in order to move forward with the application process.

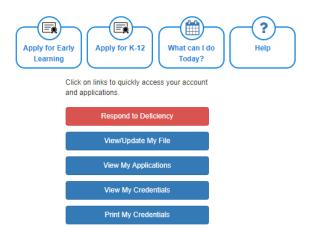


Figure SBD-DEF-01: Bachelor's Degree Certificate Dashboard Respond to Deficiency Button

Click **Respond to Deficiency** button or Click **View My Applications** button, as either choice will direct the user to the **View My Applications** page.



Figure SBD-DEF-02: Bachelor's Degree Certificate Application Tracker with Deficiency Raised

Note that the color of the *Intake* banner has changed to red and the status has changed to *Deficient*. Additionally, there is an *Action Required* stamp below the *Application Tracker* as an alert that action is required. Refer to the *Deficiency Details* table below the Application Tracker for details regarding the deficiency raised. A brief description of the deficiency is listed in the *Deficiency Name* column and a brief description of the required action is listed in the *Notes* column. The date that the deficiency was raised is shown in the *Date* column.

Review the description of the deficiency in the *Deficiency Details* box and determine how to fix the problem. The user will need to supply additional information specific to the issue raised within the deficiency. Read the *Notes* to ensure that the required action can be achieved at the current time.

Click the **Respond to Deficiency** button directly above the **Deficiency Details** table and below the Application Tracker banners.

User is directed to the section of the application where there is a deficiency. The green bar is designated with a red x to indicate that the issue is unresolved. In this example, there was a deficiency raised in the *Education* information provided with the application, so the user is directed to the Education bar. Attention will be focused on the *Deficiency* section at the bottom.

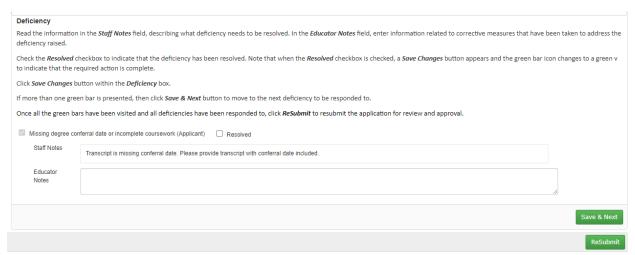


Figure SBD-DEF-03: Bachelor's Degree Certificate Respond to Deficiency Action

Applicant is directed to the section of the application where there is a deficiency. The green bar is designated with a red x to indicate that the issue is unresolved. In this example, there was a deficiency raised in the *Education* information provided with the application.

In the *Educator Notes* field, enter information related to corrective measures that have been taken to address the deficiency raised. Check the *Resolved* checkbox to indicate that the deficiency has been resolved. Note that when the *Resolved* checkbox is checked, the green bar icon changes to a green  $\lor$  to indicate that the required action is complete.

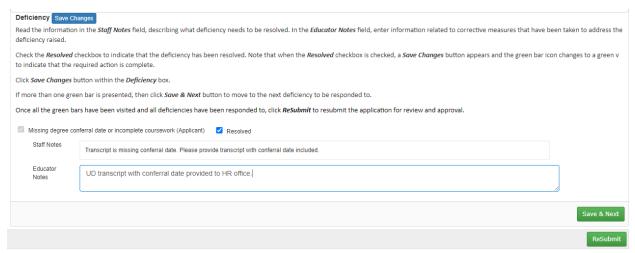


Figure SBD-DEF-04: Bachelor's Degree Certificate Respond to Deficiency Resolution

Click the Save Changes button within the Deficiency box. The Save Changes button disappears.

If more than one green bar is presented, then click **Save & Next** button to move to the next deficiency to be responded to.

Once all the green bars have been visited and user has responded to all the deficiencies, click the **ReSubmit** button.

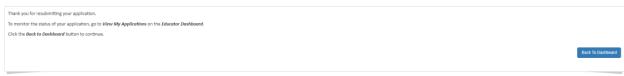


Figure SBD-DEF-05: Bachelor's Degree Certificate Resubmit Application Confirmation

Confirmation message is displayed thanking applicant for resubmitting the application. Click **Back to Dashboard** button.

Note that the red *Respond to Deficiency* button is gone from the *Educator Dashboard*.

Click the *View My Applications* button to review the current status of the resubmitted application.



Figure SBD-DEF-06: Bachelor's Degree Certificate Application Tracker after Deficiency Addressed

The *Intake* banner has changed to yellow and the status has changed to *In Progress*. Additionally, the *Action Required* stamp below the Application Tracker is gone. This status indicates that the application has now been directed back to the DDOE L&C team for further review and approval. There is no further action required at this time.

#### Application Complete - Bachelor's Degree

Once the deficiencies, if raised, have been resolved and the application has been approved by the DDOE L&C team, the information on the *View My Applications* page will change to:



 $\label{thm:continuous} \textit{Figure SBD-CMP-01: Bachelor's Degree Application Tracker after Certificate Issued}$ 

An email will be sent to the applicant's primary email address to notify that the application has been approved. Go to your email provider mailbox and find the email sent from <a href="mailto:deeds@doe.k12.de.us">deeds@doe.k12.de.us</a> with the Subject **DDOE – Application Approval.** 

Click *View My Credentials* button on the *Educator Dashboard* and locate the *Administrative Certificates* section.



Figure SBD-CMP-02: Bachelor's Degree Credentials after Certificate Issued

The *Bachelor's Degree Certificate* applied for appears in the *Credential Definition* column and the *Credential Status* column shows a status of *Issued*. One of the most important things to note is that the *Expiration Date* column is blank because certificates do not expire.

Congratulations! The *Bachelor's Degree Certificate* has been successfully issued.

### Print Certificate - Bachelor's Degree

Once the *Bachelor's Degree Certificate* has been issued, it can be printed. From the *Educator Dashboard*, click either the *Print My Credentials* button or the *View My Credentials* button on the right side of the page. Either option will direct you to the *Credentials* tab of the user data. At the top of the page is a *Print and Download Credentials* section:

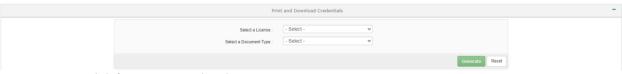


Figure SBD-PC-01: Bachelor's Degree Print Credentials Form

Click the down arrow of the **Select a License** dropdown list.



Figure SBD-PC-02: Bachelor's Degree Print Credentials Certificate Options

The list of options displayed is limited to the credentials that have been issued to the user. Select the **Bachelor's Degree Certificate** option. Click the down arrow to the right of the **Select a Document Type** dropdown list.

The list of **Document Type** options displayed is limited to the certificates that can be printed for the credential selected in the **Select a License** list. Select the **Wall Certificate for Administrative Permits** option from the list.



Figure SBD-PC-03: Bachelor's Degree Print Credentials Selection

When both options have been specified, the *Generate* button is enabled. Click the *Generate* button. A pdf version of the certificate is downloaded to the *Downloads* folder of the user's computer. Go to the Downloads folder and locate newly generated credential file. Open pdf file to view contents:

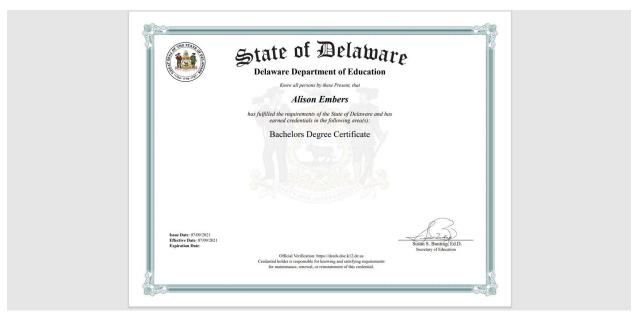


Figure SBD-PC-04: Bachelor's Degree Wall Certificate

A wall certificate of the *Bachelor's Degree Certificate*, suitable for framing, has been downloaded to the user computer.

During the credential selection process described above, a number appeared in the **Select a License** dropdown list next to the certificate name, in this example: **Bachelor's Degree Certificate – 235843**.

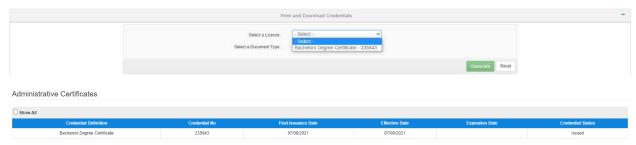


Figure SBD-PC-05: Bachelor's Degree Certificate Identification Number

This number associated with the certificate is the identification number of the credential issued to the individual. Note that the *Administrative Certificate* table on the *View My Credentials* page lists *235843* in the *Credential No* column, which corresponds with the credential selected for printing.

# **General Instructions**

This section contains detailed instructions for functionality that is shared across screens. The individual application data sections contain high-level descriptions of the operations, but here the instructions are provided in more details, including screen shots, if applicable.

### **Associate Document**

When a document needs to be provided, the document can either be uploaded or associated. There may be instances where documents have already been uploaded to the system for the educator. If a

document has already been uploaded, then there is no reason to upload it again. In this case, the proper action is to *Associate* the document, meaning that the pre-loaded document will be used. To Associate a document, click the *Associate Existing Documents* button.

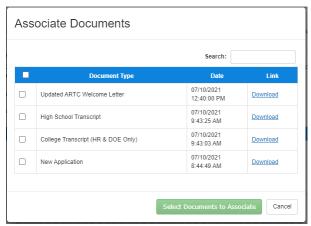


Figure DEM-GAD-01: Associate Document Window

An **Associate Documents** popup window is displayed for selection of the document to be associated. The documents shown are those that have been added to the system for the educator. Note that the **Select Documents to Associate** button is disabled because nothing has been selected.

Select the document by clicking inside the checkbox associated with the desired entry. A check will appear in the checkbox to indicate that the document is selected. The field acts as a toggle and will check and uncheck each time it is clicked. As soon as a document is selected, the *Select Documents to Associate* button is enabled. If the desired document does not appear in the table of documents, simply click the *Cancel* button to dismiss the *Associate Documents* window and follow steps to <u>Upload Documents</u>.

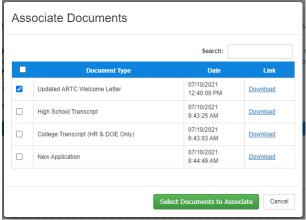


Figure DEM-GAD-02: Associate Document Selection

Click the **Select Documents to Associate** button to save the information or the **Cancel** button to exit the operation without saving data. Either will dismiss the **Associate Documents** popup window. If the **Select Documents to Associate** button is selected, then the document appears in the document upload area.

### **Upload Document**

When a document needs to be provided, the document can either be uploaded or associated. If the document has already been loaded in DEEDS, then the correct action is to associate the document. If the document has not been loaded in DEEDS, then the document is uploaded. The following steps outline the way to upload a document.

Select the file to be uploaded in one of two ways:

- Drag the file from your computer to the middle of the area designated with the text: **Drop** file here to upload or click here to browse and select file to upload.
- Click inside the area designated with the text: **Drop file here to upload or click here to browse and select file to upload.** 
  - o File Explorer is opened to allow document to be selected from computer files.
  - o Select the desired file and Click *Open*.